WORKING PAPERS – 21/03/2025 – 70/25

**Ceemet European Tech & Industry Employers**

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EU transparency register 61370904700-45

**Chief Economists Group**

**London, 10 April 2025**

**Commented Agenda**

1. Opening and welcome

As the Chair of the Chief economists group (CEG) Patrick Slaets

will introduce the meeting and the agenda.

1. Update on the situation in the MET Industries
	1. National updates

CEG experts are invited to refer to the items listed below and any other topic that they consider might be relevant for the Committee and for Ceemet to feed its advocacy activities in Brussels:

* The economic situation of the MET industries
* The new national legislation
* The situation in the automotive industry
* The key data (*Enclosure 3 Excel sheet*)
1. Update on EU last publications
2. European Competitive Compass

The Secretariat will give a brief overview of the European Competitive Compass and its development. It will be the occasion to discuss on EU legislative program for competitiveness with a focus on several topics such as the investment, the Clean Industrial Deal, or the energy action plan, for example.

1. European Commission Spring Package (if it’s available)

Apparently, the Spring package will be published between May and June. However, the members can exchange on the European semester if it’s needed.

1. Discussion on Ceemet figures

CEG experts will present the European data for the MET sector on the topics below.

1. Labour cost by Alexandre Jagot
2. Production by Mats Kinnwall/Bengt
3. R&D expenditures by Fhaheen Khan
4. Exports by Patrick Slaets
5. Productivity by Lars Kroemer
6. Employment by Lars Kroemer
7. Hours worked by Elena Falcone (TBC)
8. Investment by Hanne Mikkonen
9. Future activities of CEG
* The collection of data

Patrick Slaets will expose the proposal for a collaboration project with Orgalim to collect and diversify our data. The aim is to obtain more recent European data on MET industries and be able to express the tendencies for the upcoming years.

* Production of Economic papers

The Secretariat will propose to avoid doing informal notes for the European Semester and focus on Economic trends or Outlook as well as the EU CEG Report.

* Production of Position paper

The Secretariat will propose to produce a position paper on the EU investment policies for the MET industries.

1. Any other business
2. Next meeting (hybrid mode in Brussels)

ENCLOSURE 1 – 21/03/2025 – 70/25

**List of Participants**

**COUNTRY Names**

BELGIUM             Mr. Patrick SLAETS

Agoria

DENMARK Mr. Allan SØRENSEN

Dansk Industri

FINLAND Ms. Hanne MIKKONEN

Teknologiateollisuus

FRANCE Mr. Alexandre JAGOT

UIMM

GERMANY Mr. Lars KROMER

Gesamtmetall  Mr. Jannick JOOST

ITALY Ms. Elena FALCONE (tbc) (Online)

Federmeccanica

NETHERLANDS Mr. Mark SPILS

FME

SPAIN Ms Daniela JEMENEZ (Online)

Confemetal

SWEDEN Mr. Mats KINNWALL

Teknikföretagen

 UK Mr. Fhaheen KHAN

Ceemet Ms. Pauline DUBOIS-GRAFFIN